Quality, Value Added Audits

Timely and Cost Efficient Audits
RP&B specializes in Employee Stock Ownership Plan (ESOP) audits, other employee benefit plan audits, and the review or preparation of 5500 returns. We believe in meeting deadlines and fee estimates as well as delivering a smooth, thorough engagement.

Key Benefits of Using RP&B
RP&B and our sister firm, American ESOP Advisors LLC, have substantial ESOP experience serving over 60 ESOP owned companies. Consequently, we are uniquely qualified to perform audits of ESOPs and provide additional consulting. Your RP&B team is accessible, receives specialized ESOP and benefit plan training throughout the year and is involved in your audit. They will guide you through the accounting, tax and operational issues necessary to position your firm for growth and success.

Our Services Include:
- Full Scope & Limited Scope Audits
- ESOP Consulting
- 401(k) Plans & 403(b) Plans
- Health & Welfare Plans
- Cash Balance Plans
- Defined Benefit Pension Plans
- Union Plans
- Cafeteria Plans

Engagement Options
A mid-sized firm like RP&B can provide high-quality services at a more reasonable fee. Our size, coupled with our unique plan experience, offers a valuable service. We can be your plan auditor, consultant, or provide financial statement attestation, tax and accounting services. Often, prospective new clients are required by their bank or Board of Directors to use a specific firm for their financial statement services. However, these clients frequently use a different specialist for their plan audit or tax services.

www.rpbcpa.com    |   951.684.7781